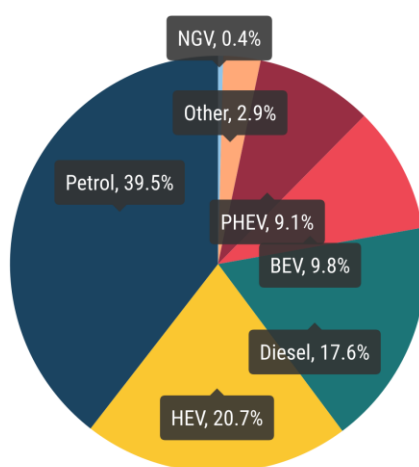


PRESS EMBARGO

8.00am CEST (6.00am GMT), 22 October 2021

Fuel types of new cars: battery electric 9.8%, hybrid 20.7% and petrol 39.5% market share in Q3 2021

■ Petrol
 ■ Diesel
 ■ Battery electric (BEV)
 ■ Plug-in hybrid (PHEV)
 ■ Hybrid electric (HEV)
 ■ Natural gas (NGV)
 ■ Other



In the third quarter of 2021, the market share of electrically-chargeable cars further expanded in the EU at the expense of petrol and diesel vehicles. Both battery electric cars and plug-in hybrids nearly doubled their share during the three-month period – accounting for 9.8% and 9.1%, respectively, of the market.

Registrations of hybrid electric passenger cars accounted for 20.7% of the total EU market during the third quarter, surpassing diesel to become the second most popular powertrain option in the European Union for the first time.

PETROL AND DIESEL CARS

From July to September 2021, conventional petrol and diesel cars continued to lose ground, almost completely absorbing the impact of the overall decline in car registrations of the last three months. Sales of petrol cars contracted by 35.1% to reach 855,476 units, with their share shrinking from 47.6% in the third quarter of 2020 to 39.5% of the market this year.

Diesel struggled even more, as its market share fell by more than 10 percentage points, from 27.8% to 17.6%, during the same period. Registrations of new diesel cars more

¹ Data for Malta not available

than halved across the EU region, going from 769,922 units sold last year to 381,473 in the third quarter of 2021.

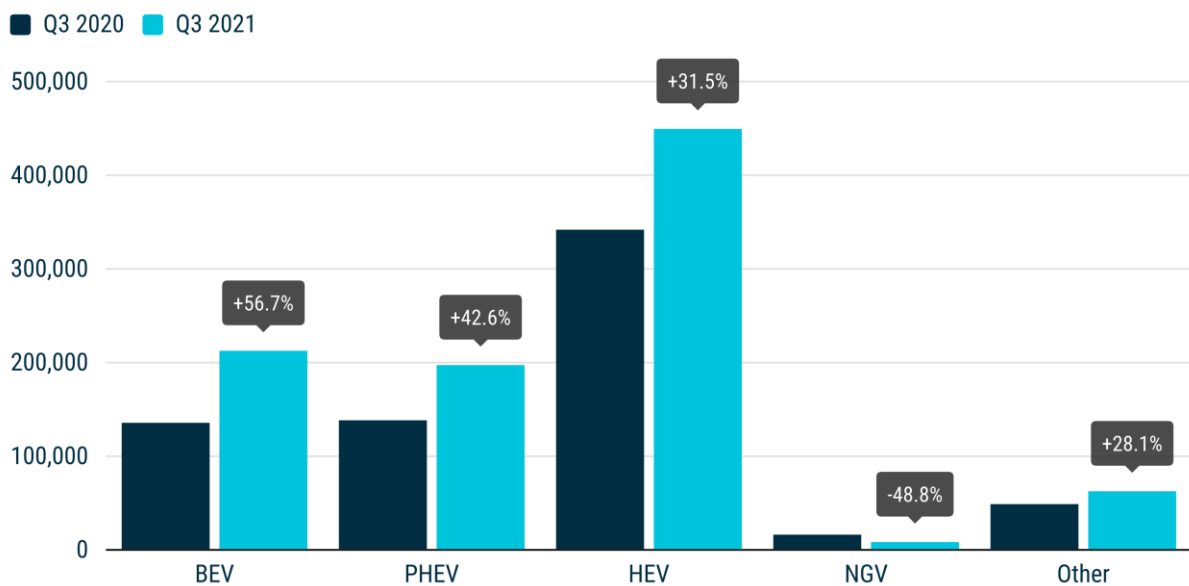
ALTERNATIVELY-POWERED VEHICLES (APV)

During the third quarter of the year, demand for battery electric vehicles (BEVs) in the European Union increased by 56.7%, totalling 212,582 units. This despite the overall decline in registrations of new cars over the three-month period, with growth being boosted by BEV incentives in various markets. As a result, the four major EU markets all posted double or even triple-digit percentage gains: Italy (+122.0%), Germany (+62.7%), France (+34.6%) and Spain (+21.8%).

Plug-in hybrid electric vehicles (PHEVs) also expanded their share of EU car sales, with registrations rising by 42.6% to 197,300 units. Italy saw the strongest growth of the four key markets, with PHEV sales increasing by 130.6% during the third quarter of 2021, followed by Spain (+87.5%), France (+49.5%) and Germany (+37.5%).

Demand for hybrid electric vehicles (HEVs) saw a strong increase over the past three months (+31.5%) and, with almost half a million units sold, they remain the most popular alternative powertrain in volume terms. This growth got an extra boost from the Central European markets, where demand for hybrid cars grew by 69.3% from July to September 2021.

Sales of natural gas vehicles (NGVs) in the European Union saw a substantial drop during the third quarter (-48.8%), mainly affected by decreasing demand in Italy (-39.0%), which is traditionally the largest market for this type of vehicles. Registrations of LPG²-fuelled cars, on the other hand, increased by 28.1% to reach 62,574 units, with the strong French performance (+103.2%) offsetting a decline in Italy (-4.7%).



² Includes LPG, ethanol (E85) and other fuels

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 22 October 2021

BATTERY ELECTRIC VEHICLES (BEV)¹
EUROPEAN UNION + EFTA + UK

	Q3			Q1-Q3		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	8,792	4,137	+112.5	24,143	8,949	+169.8
Belgium	6,183	4,384	+41.0	15,296	9,311	+64.3
Bulgaria ²	96	26	+269.2	219	79	+177.2
Croatia	355	163	+117.8	738	261	+182.8
Cyprus	20	11	+81.8	64	22	+190.9
Czech Republic	563	478	+17.8	1,825	1,732	+5.4
Denmark	7,582	3,842	+97.3	15,014	7,554	+98.8
Estonia	104	105	-1.0	363	211	+72.0
Finland	2,288	1,182	+93.6	6,422	2,681	+139.5
France	34,426	25,570	+34.6	106,945	70,587	+51.5
Germany	88,121	54,170	+62.7	237,057	98,609	+140.4
Greece	456	157	+190.4	1,489	292	+409.9
Hungary	1,099	770	+42.7	2,326	1,772	+31.3
Ireland	3,490	1,724	+102.4	7,820	3,613	+116.4
Italy	16,818	7,574	+122.0	47,072	17,523	+168.6
Latvia	85	129	-34.1	291	229	+27.1
Lithuania	273	167	+63.5	583	328	+77.7
Luxembourg	1,021	780	+30.9	3,093	1,481	+108.8
Netherlands	13,736	14,358	-4.3	29,924	28,855	+3.7
Poland	1,624	1,043	+55.7	4,096	2,169	+88.8
Portugal	3,144	1,606	+95.8	7,839	5,266	+48.9
Romania	1,040	807	+28.9	1,914	1,406	+36.1
Slovakia	282	250	+12.8	715	578	+23.7
Slovenia	425	400	+6.3	1,133	1,017	+11.4
Spain	5,775	4,740	+21.8	15,033	9,917	+51.6
Sweden	14,784	7,090	+108.5	37,402	16,299	+129.5
EUROPEAN UNION	212,582	135,663	+56.7	568,816	290,741	+95.6
EU14	206,616	131,314	+57.3	554,549	280,937	+97.4
EU12	5,966	4,349	+37.2	14,267	9,804	+45.5
Iceland	1,120	684	+63.7	2,359	1,753	+34.6
Norway	32,488	19,673	+65.1	80,558	48,178	+67.2
Switzerland	11,801	5,493	+114.8	24,151	11,200	+115.6
EFTA	45,409	25,850	+75.7	107,068	61,131	+75.1
United Kingdom	51,248	35,654	+43.7	125,141	66,611	+87.9
EU + EFTA + UK	309,239	197,167	+56.8	801,025	418,483	+91.4
EU14 + EFTA + UK	303,273	192,818	+57.3	786,758	408,679	+92.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes fuel cell electric vehicles (FCEV)

² Estimates

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PLUG-IN HYBRID ELECTRIC VEHICLES (PHEV)¹
EUROPEAN UNION + EFTA + UK

	Q3			Q1-Q3		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	3,400	1,854	+83.4	11,340	4,429	+156.0
Belgium	11,193	8,051	+39.0	37,271	17,479	+113.2
Bulgaria ²	20	11	+81.8	69	29	+137.9
Croatia	105	39	+169.2	275	85	+223.5
Cyprus	-	-		-	-	
Czech Republic	910	430	+111.6	3,097	1,175	+163.6
Denmark	9,621	6,352	+51.5	28,053	10,903	+157.3
Estonia	46	17	+170.6	140	50	+180.0
Finland	4,006	3,747	+6.9	15,982	9,597	+66.5
France	30,041	20,090	+49.5	101,826	40,287	+152.8
Germany	77,493	56,341	+37.5	241,064	105,882	+127.7
Greece	1,141	362	+215.2	3,310	594	+457.2
Hungary	1,161	834	+39.2	3,205	1,739	+84.3
Ireland	3,289	1,173	+180.4	7,452	2,339	+218.6
Italy	15,301	6,636	+130.6	53,439	12,438	+329.6
Latvia	39	30	+30.0	97	58	+67.2
Lithuania	-	-		-	-	
Luxembourg	1,077	708	+52.1	3,479	1,509	+130.6
Netherlands	7,457	4,433	+68.2	23,423	10,047	+133.1
Poland	2,293	1,023	+124.1	6,761	2,398	+181.9
Portugal	3,712	3,126	+18.7	11,574	6,882	+68.2
Romania ²	905	290	+212.1	1,723	557	+209.3
Slovakia	271	224	+21.0	830	530	+56.6
Slovenia	70	2	+3,400.0	132	5	+2,540.0
Spain	10,680	5,696	+87.5	29,806	11,261	+164.7
Sweden	13,069	16,911	-22.7	59,601	40,260	+48.0
EUROPEAN UNION	197,300	138,380	+42.6	643,949	280,533	+129.5
EU14	191,480	135,480	+41.3	627,620	273,907	+129.1
EU12	5,820	2,900	+100.7	16,329	6,626	+146.4
Iceland	886	480	+84.6	2,327	1,234	+88.6
Norway	7,273	7,292	-0.3	28,581	19,362	+47.6
Switzerland	5,441	3,619	+50.3	15,797	8,029	+96.7
EFTA	13,600	11,391	+19.4	46,705	28,625	+63.2
United Kingdom	28,833	22,876	+26.0	87,040	42,483	+104.9
EU + EFTA + UK	239,733	172,647	+38.9	777,694	351,641	+121.2
EU14 + EFTA + UK	233,913	169,747	+37.8	761,365	345,015	+120.7

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes extended-range electric vehicle (EREV)

² Estimates

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HYBRID ELECTRIC VEHICLES (HEV)¹
EUROPEAN UNION + EFTA + UK

	Q3			Q1-Q3		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	10,252	7,213	+42.1	32,826	16,737	+96.1
Belgium	4,979	3,851	+29.3	15,670	12,324	+27.2
Bulgaria ²	167	120	+39.2	520	352	+47.7
Croatia	1,674	551	+203.8	5,063	1,459	+247.0
Cyprus ³	817	295	+176.9	2,263	1,018	+122.3
Czech Republic	4,877	3,016	+61.7	13,753	7,133	+92.8
Denmark	2,101	2,597	-19.1	6,966	6,586	+5.8
Estonia	1,696	684	+148.0	5,160	1,956	+163.8
Finland	6,687	5,187	+28.9	22,956	13,406	+71.2
France	63,934	49,253	+29.8	217,057	109,763	+97.8
Germany	113,181	96,371	+17.4	334,008	206,041	+62.1
Greece	5,900	3,248	+81.7	18,273	7,962	+129.5
Hungary	11,614	9,136	+27.1	37,168	19,988	+86.0
Ireland	6,602	4,065	+62.4	18,511	10,678	+73.4
Italy	85,515	62,856	+36.0	328,339	125,203	+162.2
Latvia ²	1,071	542	+97.6	2,951	1,377	+114.3
Lithuania ³	2,704	4,203	-35.7	10,832	6,111	+77.3
Luxembourg	1,841	1,099	+67.5	5,764	2,650	+117.5
Netherlands	17,476	13,621	+28.3	55,497	32,021	+73.3
Poland	30,906	17,208	+79.6	93,738	40,329	+132.4
Portugal	4,146	2,941	+41.0	14,666	7,267	+101.8
Romania	10,355	4,084	+153.6	22,829	8,597	+165.5
Slovakia	4,226	1,998	+111.5	11,471	4,591	+149.9
Slovenia	1,421	415	+242.4	4,327	1,303	+232.1
Spain	50,641	40,261	+25.8	158,465	86,406	+83.4
Sweden	4,723	7,048	-33.0	17,874	15,202	+17.6
EUROPEAN UNION	449,506	341,863	+31.5	1,456,947	746,460	+95.2
EU14	377,978	299,611	+26.2	1,246,872	652,246	+91.2
EU12	71,528	42,252	+69.3	210,075	94,214	+123.0
Iceland	712	404	+76.2	1,969	951	+107.0
Norway	2,057	2,894	-28.9	8,046	8,697	-7.5
Switzerland	13,127	7,883	+66.5	38,825	19,694	+97.1
EFTA	15,896	11,181	+42.2	48,840	29,342	+66.5
United Kingdom	123,027	114,188	+7.7	365,230	205,561	+77.7
EU + EFTA + UK	588,429	467,232	+25.9	1,871,017	981,363	+90.7
EU14 + EFTA + UK	516,901	424,980	+21.6	1,660,942	887,149	+87.2

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes full and mild hybrids

² Estimates

³ Includes PHEVs

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NATURAL GAS VEHICLES (NGV)
EUROPEAN UNION + EFTA + UK

	Q3			Q1-Q3		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	14	110	-87.3	66	326	-79.8
Belgium	176	858	-79.5	820	2,140	-61.7
Bulgaria ¹	0	0		0	0	
Croatia	0	0		0	1	-100.0
Cyprus	0	0		0	0	
Czech Republic	196	236	-16.9	609	969	-37.2
Denmark	0	0		0	0	
Estonia	121	125	-3.2	404	513	-21.2
Finland	189	487	-61.2	771	1,622	-52.5
France ²	20	181	-89.0	109	313	-65.2
Germany	674	2,198	-69.3	3,262	5,750	-43.3
Greece	438	410	+6.8	1,084	1,044	+3.8
Hungary	4	0		6	2	+200.0
Ireland	0	0		0	0	
Italy	5,876	9,635	-39.0	26,460	23,267	+13.7
Latvia	1	3	-66.7	20	11	+81.8
Lithuania	1	0		1	0	
Luxembourg	2	0		3	3	+0.0
Netherlands	9	18	-50.0	38	54	-29.6
Poland ²	0	18	-100.0	6	29	-79.3
Portugal	8	9	-11.1	28	22	+27.3
Romania	0	0		0	0	
Slovakia	54	90	-40.0	192	258	-25.6
Slovenia	0	0		0	0	
Spain	148	866	-82.9	927	2,693	-65.6
Sweden	380	991	-61.7	1,231	2,627	-53.1
EUROPEAN UNION	8,311	16,235	-48.8	36,037	41,644	-13.5
EU14	7,934	15,763	-49.7	34,799	39,861	-12.7
EU12	377	472	-20.1	1,238	1,783	-30.6
Iceland ²	1	13	-92.3	3	34	-91.2
Norway	0	2	-100.0	0	4	-100.0
Switzerland ²	41	111	-63.1	190	482	-60.6
EFTA	42	126	-66.7	193	520	-62.9
United Kingdom	0	0		0	0	
EU + EFTA + UK	8,353	16,361	-48.9	36,230	42,164	-14.1
EU14 + EFTA + UK	7,976	15,889	-49.8	34,992	40,381	-13.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Estimates

² Includes biofuels

PRESS EMBARGO FOR ALL DATA
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OTHER ALTERNATIVELY-POWERED VEHICLES¹
 EUROPEAN UNION + EFTA + UK

	Q3			Q1-Q3		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	4	1	+300.0	13	9	+44.4
Belgium	545	410	+32.9	1,638	801	+104.5
Bulgaria ²	0	0		0	0	
Croatia	579	225	+157.3	1,487	390	+281.3
Cyprus	1	0		2	0	
Czech Republic	1,994	1,526	+30.7	5,762	3,435	+67.7
Denmark	0	0		0	0	
Estonia	0	0		0	0	
Finland	4	0		4	0	
France	13,622	6,705	+103.2	35,746	10,700	+234.1
Germany	2,595	2,375	+9.3	6,257	3,287	+90.4
Greece	548	132	+315.2	1,319	146	+803.4
Hungary	207	175	+18.3	467	193	+142.0
Ireland	179	0		294	0	
Italy	25,406	26,656	-4.7	82,058	63,790	+28.6
Latvia	84	24	+250.0	182	78	+133.3
Lithuania	100	22	+354.5	222	30	+640.0
Luxembourg	0	0		0	0	
Netherlands	556	758	-26.6	1,509	1,189	+26.9
Poland	3,317	2,694	+23.1	9,510	4,530	+109.9
Portugal	957	466	+105.4	2,106	908	+131.9
Romania	6,847	2,867	+138.8	11,432	4,033	+183.5
Slovakia	303	187	+62.0	685	349	+96.3
Slovenia	144	58	+148.3	427	108	+295.4
Spain	4,127	3,572	+15.5	9,016	5,643	+59.8
Sweden	455	7	+6,400.0	713	11	+6,381.8
EUROPEAN UNION	62,574	48,860	+28.1	170,849	99,630	+71.5
EU14	48,998	41,082	+19.3	140,673	86,484	+62.7
EU12	13,576	7,778	+74.5	30,176	13,146	+129.5
Iceland	0	0		0	0	
Norway	0	0		0	0	
Switzerland	0	1	-100.0	2	1	+100.0
EFTA	0	1	-100.0	2	1	+100.0
United Kingdom	0	0		0	0	
EU + EFTA + UK	62,574	48,861	+28.1	170,851	99,631	+71.5
EU14 + EFTA + UK	48,998	41,083	+19.3	140,675	86,485	+62.7

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes LPG, ethanol (E85) and other fuels

² Estimates

PRESS EMBARGO FOR ALL DATA
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PETROL
EUROPEAN UNION + EFTA + UK

	Q3			Q1-Q3		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	20,751	29,044	-28.6	75,088	81,805	-8.2
Belgium	41,228	60,075	-31.4	166,503	182,611	-8.8
Bulgaria ¹	5,500	5,820	-5.5	16,030	14,172	+13.1
Croatia	5,925	5,906	+0.3	20,287	16,013	+26.7
Cyprus	1,624	1,612	+0.7	5,041	4,280	+17.8
Czech Republic	30,917	31,461	-1.7	98,397	91,232	+7.9
Denmark	19,405	30,573	-36.5	70,759	84,958	-16.7
Estonia	2,889	2,865	+0.8	8,962	8,108	+10.5
Finland	6,869	12,204	-43.7	25,403	35,993	-29.4
France	131,528	209,944	-37.4	522,246	572,915	-8.8
Germany	232,441	392,894	-40.8	769,255	1,012,002	-24.0
Greece	11,225	13,388	-16.2	41,700	34,131	+22.2
Hungary	11,404	15,831	-28.0	35,541	46,944	-24.3
Ireland	12,216	11,652	+4.8	32,518	31,516	+3.2
Italy	73,283	136,972	-46.5	358,953	389,372	-7.8
Latvia ¹	1,902	1,919	-0.9	5,497	5,136	+7.0
Lithuania	3,658	5,278	-30.7	11,360	17,586	-35.4
Luxembourg	3,694	5,863	-37.0	13,560	15,661	-13.4
Netherlands	32,501	53,862	-39.7	119,529	164,751	-27.4
Poland	55,302	71,374	-22.5	187,562	190,753	-1.7
Portugal	13,059	19,082	-31.6	51,155	49,753	+2.8
Romania	16,132	18,840	-14.4	35,117	47,690	-26.4
Slovakia	11,607	13,353	-13.1	32,875	35,274	-6.8
Slovenia	7,495	9,385	-20.1	25,890	26,516	-2.4
Spain	84,845	130,451	-35.0	304,079	313,639	-3.0
Sweden	18,076	29,036	-37.7	75,383	79,940	-5.7
EUROPEAN UNION	855,476	1,318,684	-35.1	3,108,690	3,552,751	-12.5
EU14	701,121	1,135,040	-38.2	2,626,131	3,049,047	-13.9
EU12	154,355	183,644	-15.9	482,559	503,704	-4.2
Iceland	677	807	-16.1	1,848	1,793	+3.1
Norway	1,751	3,174	-44.8	6,016	9,323	-35.5
Switzerland	22,299	29,593	-24.6	78,918	86,560	-8.8
EFTA	24,727	33,574	-26.4	86,782	97,676	-11.2
United Kingdom	179,015	327,300	-45.3	621,598	719,908	-13.7
EU + EFTA + UK	1,059,218	1,679,558	-36.9	3,817,070	4,370,335	-12.7
EU14 + EFTA + UK	904,863	1,495,914	-39.5	3,334,511	3,866,631	-13.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Estimates

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DIESEL
EUROPEAN UNION + EFTA + UK

	Q3			Q1-Q3		
	Units		% change	Units		% change
	2021	2020	21/20	2021	2020	21/20
Austria	12,272	18,322	-33.0	46,405	68,384	-32.1
Belgium	16,872	39,373	-57.1	76,369	108,941	-29.9
Bulgaria ¹	889	910	-2.3	2,719	2,368	+14.8
Croatia	2,829	4,027	-29.7	9,906	10,118	-2.1
Cyprus	332	807	-58.9	1,206	2,409	-49.9
Czech Republic	9,562	16,143	-40.8	38,381	42,643	-10.0
Denmark	4,756	10,391	-54.2	19,186	32,158	-40.3
Estonia	737	1,317	-44.0	3,504	3,408	+2.8
Finland	1,883	3,206	-41.3	7,114	10,101	-29.6
France	64,037	139,157	-54.0	276,444	362,133	-23.7
Germany	112,167	226,860	-50.6	426,658	610,260	-30.1
Greece	3,688	5,779	-36.2	14,583	15,877	-8.2
Hungary	4,245	7,671	-44.7	15,813	19,452	-18.7
Ireland	10,988	13,016	-15.6	34,022	36,369	-6.5
Italy	58,337	131,777	-55.7	269,429	334,787	-19.5
Latvia ¹	758	1,209	-37.3	2,684	3,545	-24.3
Lithuania	909	1,769	-48.6	3,257	4,201	-22.5
Luxembourg	2,089	4,803	-56.5	9,112	12,742	-28.5
Netherlands	1,468	3,177	-53.8	6,023	11,273	-46.6
Poland	11,710	21,920	-46.6	45,602	54,893	-16.9
Portugal	6,054	13,582	-55.4	25,157	35,562	-29.3
Romania	6,190	8,387	-26.2	15,279	22,873	-33.2
Slovakia	3,527	5,490	-35.8	11,951	14,027	-14.8
Slovenia	2,534	4,958	-48.9	11,189	14,270	-21.6
Spain	34,907	69,995	-50.1	130,629	165,877	-21.2
Sweden	7,733	15,876	-51.3	40,179	48,305	-16.8
EUROPEAN UNION	381,473	769,922	-50.5	1,542,801	2,046,976	-24.6
EU14	337,251	695,314	-51.5	1,381,310	1,852,769	-25.4
EU12	44,222	74,608	-40.7	161,491	194,207	-16.8
Iceland	342	687	-50.2	1,274	1,503	-15.2
Norway	1,357	3,095	-56.2	5,655	9,793	-42.3
Switzerland	6,489	13,650	-52.5	25,862	37,590	-31.2
EFTA	8,188	17,432	-53.0	32,791	48,886	-32.9
United Kingdom	24,518	90,136	-72.8	117,605	209,093	-43.8
EU + EFTA + UK	414,179	877,490	-52.8	1,693,197	2,304,955	-26.5
EU14 + EFTA + UK	369,957	802,882	-53.9	1,531,706	2,110,748	-27.4

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Estimates